

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

**OWENS CORNING, et al.,  
Debtors.**

Chapter 11  
Case No. 00-03837 (JKF)  
(Jointly Administered)

**OWENS CORNING, et al.,  
Plaintiffs,  
v.**

Adv. Pro. No. A-02-5829 (JPF)

**CREDIT SUISSE, CAYMAN ISLANDS  
BRANCH (F/K/A CREDIT SUISSE FIRST  
BOSTON) individually and in its capacity as  
Agent, et al.,**

Related to D.I. Nos. 1 and 61

Defendants.

**THE OFFICIAL REPRESENTATIVES OF  
THE BONDHOLDERS AND TRADE  
CREDITORS OF DEBTORS OWENS  
CORNING, et al.,**

D.Ct. Case No.: 1:06-cv-00144-JPF

Related to D.I. Nos. 1 through 9

Plaintiffs,

v.

**CREDIT SUISSE, CAYMAN ISLANDS  
BRANCH (F/K/A CREDIT SUISSE FIRST  
BOSTON) individually and in its capacity as  
Agent, et al.,**

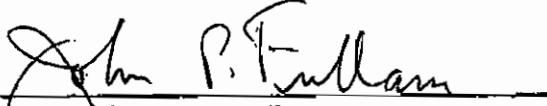
Defendants.

**ORDER OF DISMISSAL**

This Court having received notice that the Effective Date has occurred with respect to the Sixth Amended Joint Plan of Reorganization for Owens Corning and its Affiliated Debtors and Debtors-in-Possession (as Modified), dated as of July 10, 2006 (the "Plan"), it is:

**ORDERED**, that Adv. Pro. No. A-02-5829 (JPF), including the Debtor and Non-Debtor Plaintiffs' Motion to Refer Bank Adversary Action to the Bankruptcy Court (D.I. No. 61) and all other currently pending motions and matters in this adversary proceeding, and (ii) the Motion of the Official Representatives of the Bondholders and Trade Creditors to Withdraw the Reference of Subordination Adversary Action (D. Ct. Case No. 1:06-cv-00144-JPF) from the Bankruptcy Court (D.I. Nos. 1-7) are hereby dismissed, with prejudice, except that the objection to (a) the Proof of Claim No. 4989 filed by Bank One, NA in the amount of \$5,000,000.00 for the reasons stated in Count V, Paragraphs 68(f) and 68(g) of Adv. No. A-02-5829; and (b) the Proof of Claim No. 8896 filed by Continental Casualty in the amount of \$12,196,667.00 for the reasons stated in Count V, Paragraph 68(g) of Adv. No. A-02-5829 are not dismissed; provided, however, that the foregoing objections shall not affect in any respect the allowance and treatment of the Class A4 Claims as set forth in Section 3.3(b) of the Plan or the Final Bank Unimpairment Order (as defined in the Plan); and it is further

**ORDERED**, that Adv. Pro. No. A-02-5829 (JPF) and D. Ct. Case No. 1:06-cv-00144-JPF are CLOSED.

November 7, 2006   
Honorable John P. Fullam  
Senior Judge, United States District Court